

Ticker: **CVX US EQUITY**

Chevron Corp (New York: CVX, Currency: USD)

Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Website	www.chevron.com
Number of Employees	43,846
Ticker:	CVX US

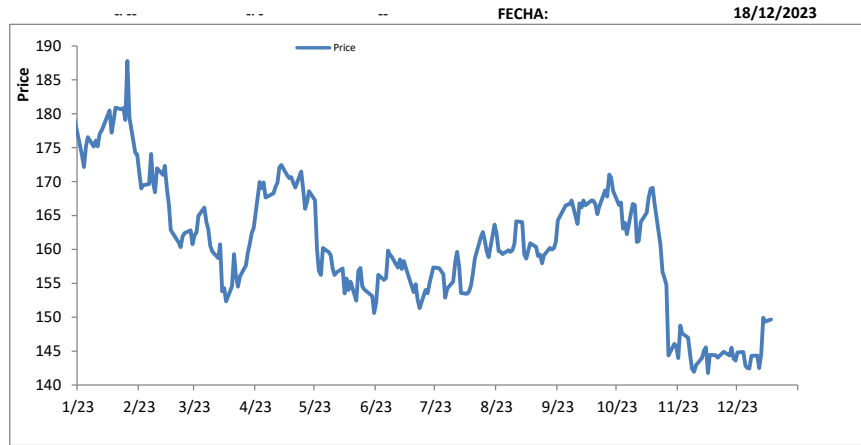
6001 Bollinger Canyon Road San Ramon, CA 94583 United States
Phone : 1-925-842-1000
Fax : 1-415-894-2248

↑ **149.68** +0.33 (0.22%)

Chevron Corporation opera como una empresa de combustibles renovables. Produce y transporta petróleo crudo y gas natural, además de refinar, comercializar y distribuir combustibles. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	149.68	Market Cap (MM)	282,558.2
Open	150.83	Shares Out. (MM)	1,887.7
Previous Close	149.35	Float %	94.1%
Change	-0.58	Shares sold short (MM)	26,194,295.0
Change %	-0.39	Dividend Yield %	4.0
Day High/Day Low	152.1 / 149.3	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	187.8 / 140.7	P / Diluted EPS Before XO	
Volume (MM)	11.50	Beta	0.72
Avg. Vol - 3 mo (MM)	10.66		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	202,503.0	Cash & ST Invest.	17,901
EBIT - LTM	28,803.0	Total Assets	257,709.0
EBITDA - LTM	44,639.0	Total Debt	27,370.0
Net Income - LTM	25,463.0	Total Liabilities	97,467.0
Total Enterprise Value	298,162	Total Equity	160,242.0
TEV/ Total Revenue	1.6 x	Cash from Operations - LTM	35,673.0
TEV/ EBITDA	7.5 x	Cash From Investing - LTM	-14,873.0
		Cash from Financing -LTM	-30,491.0



Company Notes	
2016 Q1	
GAAP Net Income Includes: (in millions, pre-tax)	2014 Q3
A loss of \$96.000 from Restructuring	GAAP Net Income includes. (in millions. pre-tax):
A loss of \$31.000 from Derivatives	A loss of \$19.000 from Derivatives
A loss of \$169.231 from Impairment of Assets	
2015 Q3	
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net income includes(in million,pre-tax):
A loss of \$38.000 from Restructuring	a loss of \$8 from Derivative
A gain of \$-211.000 from Derivatives	
2015 Q2	
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes (in Millions, Pre-Tax)
A loss of \$1,960.000 from Asset Write Down	a loss of \$31 from Derivatives Contracts
A loss of \$670.000 from Other One Time Items	
A loss of \$13.000 from Derivatives	
A gain of \$-1,800.000 from Disposal of Assets	
A loss of \$264 from Restructuring	
2015 Q1	
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes (In Million pre-tax)
A loss of \$114.000 from Derivatives	a loss of \$35 from Derivative Contracts
2014 A1	
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income includes, (in millions, pre-tax)
a loss of \$ 49.00 from derivative	a loss of \$34.000 from Derivative Contracts
2014 Q4	
GAAP Net Income includes, (in millions, pre-tax):	
a gain of \$ 9.000 from derivative	
2013 Q1	

Key Board Members			
Name	Title	Organization	
1 Jon Meade Huntsman	Board Member	Mobiley Global Inc	
2	Chairman	World Trade Center Utah	
3	Board Member	Ford Motor Co	
4	Board Member	Chevron Corp	
5	Board Member	Us Naval Academy Foundation	
6 Debra L Reed-Klages "Debbie"	Lead Director	Caterpillar Inc	
7	Board Member	Lockheed Martin Corp	
8	Board Member	California Horse Racing Board	
9	Board Member	Chevron Corp	
#	Board Member	Chevron Corp	
#	Board Member	Chevron Technology Ventures	
#	Board Member	Rady Children'S Hospital & Hea	
# Enrique Hernandez	Principal Partner/Co-Founder	Interspan Communications	
#	Chairman	Inter Con Security Systems Inc	
#	Board Member	Macerich Co	
#	Chairman	Mcdonald'S Corp	
#	Board Member	Chevron Corp	
#	Board Member	Chevron Technology Ventures	
# Charles Wick Moorman	Senior Advisor	Amtrak	
#	Board Member	Focused Ultrasound Foundation	
#	Board Member	Oracle Corporation	
#	Board Member	Chevron Corp	
#	Trustee	Georgia Tech Foundation Inc	
#	Board Member	Chevron Technology Ventures	
#	Board Member	Natl Academy Of Engineering	
# Michael K Wirth "Mike"	Chairman/Ceo	Chevron Corp	
#	Chairman/Ceo	Chevron Technology Ventures	
#	Board Member	Gs Caltex Corp	
#	Chairman	American Petroleum Inst	

Ticker: CVX US EQUITY

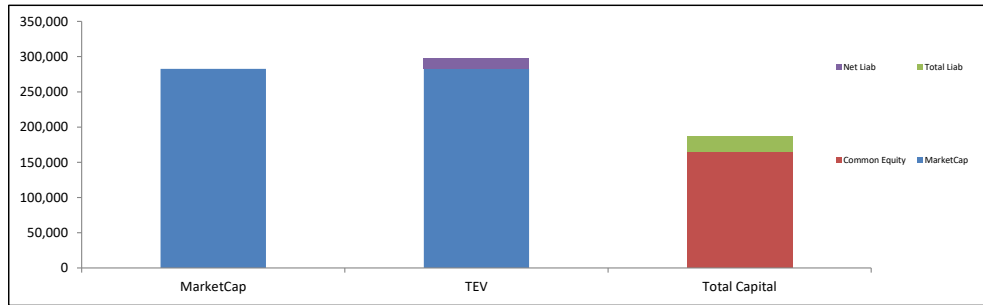
Chevron Corp

Period Type: Annuals

Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

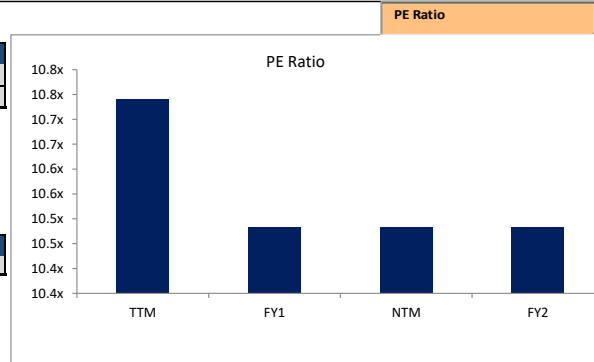
Key Financials	Actuals											LTM		Estimates	
	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	30/09/2023	30/09/2023	31/12/2023	31/12/2024	31/12/2025				
Total Revenue	103,310.0	127,485.0	158,902.0	139,865.0	94,471.0	155,606.0	235,717.0	51,922.0	235,717.0	51,970.8	51,970.8				
Growth Over Prior Year	(15.7%)	23.4%	24.6%	(12.0%)	(32.5%)	64.7%	51.5%	(10.8%)	(8.0%)	(8.0%)	(8.0%)				
Gross Profit	(133.0)	7,792.0	19,494.0	5,013.0	19,976.0	41,469.0	69,950.0	40,979.0	--	--	--				
Margin %	(0.1%)	6.1%	12.3%	3.6%	21.1%	26.7%	29.7%	78.9%	--	--	--				
EBITDA	13,241.0	21,829.0	33,865.0	31,939.0	15,962.0	36,304.0	58,628.0	44,639.0	13,622.9	13,622.9	13,622.9				
Margin %	12.8%	17.1%	21.3%	22.8%	16.9%	23.3%	24.9%	86.0%	5.8%	26.2%	26.2%				
EBIT	(6,216.0)	2,480.0	14,446.0	100.0	(6,097.0)	16,180.0	39,950.0	28,803.0	9,390.3	9,390.3	9,390.3				
Margin %	(6.0%)	1.9%	9.1%	0.1%	(6.5%)	10.4%	16.9%	55.5%	4.0%	18.1%	18.1%				
Earnings from Cont. Ops.	(431.0)	9,269.0	14,860.0	2,845.0	(5,561.0)	15,689.0	35,608.0	25,546.0	--	--	--				
Margin %	(0.4%)	7.3%	9.4%	2.0%	(5.9%)	10.1%	15.1%	49.2%	--	--	--				
Net Income	(497.0)	9,195.0	14,824.0	2,924.0	(5,543.0)	15,625.0	35,465.0	25,463.0	6,575.0	6,575.0	6,575.0				
Margin %	(0.5%)	7.2%	9.3%	2.1%	(5.9%)	10.0%	15.0%	49.0%	2.8%	12.7%	12.7%				
Diluted EPS Excl. Extra Items	(0.3)	4.9	7.7	1.5	(3.0)	8.1	18.3	13.5	3.5	3.5	3.5				
Growth Over Prior Year	--	--	59.6%	(80.1%)	--	--	124.6%	(23.4%)	(15.2%)	(15.2%)	(15.2%)				

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	149.68
Shares Out.	1,887.75
Market Capitalization (USD)	282,558.22
- Cash & Short Term Investments	5,938.00
+ Total Debt	20,559.00
+ Pref. Equity	0.00
+ Total Minority Interest	983.00
= Total Enterprise Value (USD)	298,162.22
Book Value of Common Equity	165,265.00
+ Pref. Equity	0.00
+ Total Minority Interest	983.00
+ Total Debt	20,559.00
= Total Capital	186,807.00



Valuation Multiples based on Current Capitalization	Actual		Estimates		
	30/09/2023	30/09/2023	30/09/2023	30/09/2023	30/09/2023
TEV/Total Revenue	1.5x	1.6x	5.7x	5.7x	5.7x
TEV/EBITDA	6.0x	7.5x	5.2x	5.2x	5.2x
TEV/EBIT	8.9x	11.6x	8.0x	8.0x	8.0x
P/Diluted EPS Before Extra	9.8x	12.5x			
P/BV	2.2x	1.9x	1.7x	1.7x	1.7x
Price/Tang BV	2.2x	2.0x			

Valuation Multiples for Chart	Estimates			
	TTM	FY1	NTM	FY2
PE Ratio	10.7x	10.5x	10.5x	10.5x
TEV / EBITDA	7.5x	5.2x	5.2x	5.2x
Price / CF	7.9x	6.4x	6.4x	6.4x
Price / Book	1.7x	1.7x	1.7x	1.7x
Dividend Yield	4.0x	4.2x	4.2x	4.2x



Ticker:	CVX US EQUITY
Period Type	Annuals

CVX US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Chevron Corp

Sector: Energia Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	20,939.00	16,245.00	12,785.00	11,022.00	6,988.00	4,813.00	9,342.00	5,686.00	5,596.00	5,640.00	17,678.00
Short Term Investments	266.00	263.00	422.00	310.00	13.00	9.00	53.00	63.00	31.00	35.00	223.00
Total Cash & ST Investments	21,205.00	16,508.00	13,207.00	11,332.00	7,001.00	4,822.00	9,395.00	5,749.00	5,627.00	5,675.00	17,901.00
Accounts & Notes Receivable	20,997.00	21,622.00	16,736.00	12,860.00	14,092.00	15,353.00	15,050.00	13,325.00	11,471.00	18,419.00	20,456.00
Total Receivables	20,997.00	21,622.00	16,736.00	12,860.00	14,092.00	15,353.00	15,050.00	13,325.00	11,471.00	18,419.00	20,456.00
Inventories	6,144.00	6,380.00	6,505.00	6,334.00	5,419.00	5,585.00	5,704.00	5,848.00	5,676.00	6,795.00	8,247.00
Prepaid Exp.	6,666.00	5,732.00	5,776.00	3,904.00	3,107.00	2,800.00	2,922.00	3,407.00	3,304.00	2,849.00	3,739.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	708.00	8.00	8.00	-	-	-	950.00	-	-	-	-
Total Current Assets	55,720.00	50,250.00	42,232.00	34,430.00	29,619.00	28,560.00	34,021.00	28,329.00	26,078.00	33,738.00	50,343.00
Net Property, Plant & Equipment	141,348.00	164,829.00	183,173.00	188,396.00	182,186.00	177,712.00	169,207.00	154,568.00	160,567.00	150,629.00	147,853.00
Long-term Investments	650.00	624.00	577.00	532.00	461.00	392.00	285.00	286.00	296.00	339.00	628.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	35,264.00	38,050.00	40,044.00	41,182.00	47,812.00	47,142.00	50,350.00	54,245.00	52,849.00	54,829.00	58,885.00
Total Assets	232,982.00	253,753.00	266,026.00	264,540.00	260,078.00	253,806.00	253,863.00	237,428.00	239,790.00	239,535.00	257,709.00
LIABILITIES											
Accrued Exp.	5,738.00	5,402.00	5,328.00	4,833.00	4,882.00	5,267.00	4,927.00	6,589.00	7,812.00	6,972.00	7,486.00
Short-term Borrowings	127.00	374.00	3,790.00	4,927.00	10,840.00	5,192.00	5,726.00	4,559.00	2,839.00	1,251.00	3,075.00
Accounts Payable	22,664.00	22,750.00	18,943.00	13,465.00	13,887.00	14,443.00	13,941.00	14,029.00	10,778.00	16,383.00	18,909.00
Curr. Income Taxes Payable	4,341.00	3,092.00	2,575.00	1,073.00	1,050.00	1,600.00	1,628.00	1,554.00	921.00	1,700.00	4,381.00
Other Current Liabilities	1,342.00	1,400.00	1,290.00	1,169.00	1,126.00	1,235.00	949.00	(201.00)	(167.00)	485.00	357.00
Total Current Liabilities	34,212.00	33,018.00	31,926.00	25,467.00	31,785.00	27,737.00	27,171.00	26,530.00	22,183.00	26,791.00	34,208.00
Long-Term Debt	12,065.00	20,057.00	24,028.00	33,622.00	35,286.00	33,571.00	28,733.00	26,299.00	45,382.00	33,621.00	24,295.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	48,873.00	50,251.00	53,881.00	51,565.00	46,285.00	43,179.00	42,317.00	39,391.00	39,499.00	39,183.00	38,964.00
Total Liabilities	95,150.00	103,326.00	109,835.00	110,654.00	113,356.00	104,487.00	98,221.00	92,220.00	107,064.00	99,595.00	97,467.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	1,308.00	1,314.00	1,163.00	1,170.00	1,166.00	1,195.00	1,088.00	995.00	1,038.00	873.00	960.00
Additional Paid In Capital	17,329.00	17,545.00	17,873.00	18,162.00	18,427.00	18,680.00	18,944.00	19,097.00	18,661.00	19,114.00	20,492.00
Retained Earnings	159,730.00	173,677.00	184,987.00	181,578.00	173,046.00	174,106.00	180,987.00	174,945.00	160,377.00	165,546.00	190,024.00
Treasury Stock	(33,884.00)	(38,290.00)	(42,733.00)	(42,493.00)	(41,834.00)	(40,833.00)	(41,593.00)	(44,599.00)	(41,498.00)	(41,464.00)	(48,196.00)
Comprehensive Inc. and Other	(6,651.00)	(3,819.00)	(5,099.00)	(4,531.00)	(4,083.00)	(3,829.00)	(3,784.00)	(5,230.00)	(5,852.00)	(4,129.00)	(3,038.00)
Total Common Equity	137,832.00	150,427.00	156,191.00	153,886.00	146,722.00	149,319.00	155,642.00	145,208.00	132,726.00	139,940.00	160,242.00
Total Equity	137,832.00	150,427.00	156,191.00	153,886.00	146,722.00	149,319.00	155,642.00	145,208.00	132,726.00	139,940.00	160,242.00
Total Liabilities And Equity	232,982.00	253,753.00	266,026.00	264,540.00	260,078.00	253,806.00	253,863.00	237,428.00	239,790.00	239,535.00	257,709.00
Supplemental Items											
Total Shares Out. on Filing Date	1,946.70	1,913.60	1,879.65	1,882.81	1,891.51	1,904.70	1,882.17	1,882.17	1,925.19	1,929.81	1,915.22
Total Shares Out. on Balance Sheet Date	1,946.70	1,913.60	1,879.65	1,882.81	1,891.51	1,904.70	1,882.17	1,882.17	1,925.19	1,929.81	1,915.22
Book Value/Share	70.13	77.92	82.48	81.11	76.95	77.77	82.11	76.62	68.40	72.06	83.17
Tangible Book Value	131,884.00	144,474.00	150,435.00	148,128.00	140,975.00	143,593.00	150,036.00	139,750.00	127,286.00	134,682.00	154,560.00
Tangible Book Value/Share	67.75	75.50	80.03	78.67	74.53	75.39	79.71	74.25	66.12	69.79	80.70
Total Debt	12,192.00	20,431.00	27,818.00	38,549.00	46,126.00	38,763.00	34,459.00	30,858.00	48,221.00	34,872.00	27,370.00
Net Debt	(9,013.00)	3,923.00	14,611.00	27,217.00	39,125.00	33,941.00	25,064.00	25,109.00	42,594.00	29,197.00	9,469.00
Total Minority Interest	1,308.00	1,314.00	1,163.00	1,170.00	1,166.00	1,195.00	1,088.00	995.00	1,038.00	873.00	960.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	467.00	490.00	455.00	476.00	487.00	492.00	457.00	565.00	515.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	3,923.00	3,879.00	3,854.00	3,535.00	2,720.00	3,142.00	3,383.00	3,722.00	3,576.00	4,248.00	5,866.00
Other Inventory Accounts	2,221.00	2,501.00	2,184.00	2,309.00	2,244.00	1,967.00	1,834.00	1,634.00	1,643.00	1,982.00	1,866.00
Accum. Allowance for Doubtful Accts	80.00	62.00	59.00	313.00	373.00	490.00	869.00	746.00	284.00	303.00	457.00
Full Time Employees	62,000.00	64,600.00	64,700.00	61,500.00	55,200.00	51,900.00	48,600.00	48,200.00	47,736.00	42,595.00	43,846.00

Ticker: CVX US EQUITY

Sort Ascend

Currency Selection Reporting Change USD

Period Type Annuals

Consolidated Yes

Accounting Standard Mixed

Chevron Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	26,179.00	21,423.00	19,241.00	4,587.00	(497.00)	9,195.00	14,824.00	2,924.00	(5,543.00)	15,625.00	35,465.00
Depreciation & Amort., Total	13,413.00	14,186.00	16,793.00	21,037.00	19,457.00	19,349.00	19,419.00	29,218.00	19,508.00	17,925.00	16,319.00
Other Non-Cash Adj	(1,143.00)	724.00	(4,019.00)	(4,189.00)	(5,943.00)	(8,726.00)	(2,907.00)	(6,322.00)	(1,736.00)	(3,002.00)	(4,307.00)
Changes in Non-Cash Capital	363.00	(1,331.00)	(540.00)	(1,979.00)	(327.00)	520.00	(718.00)	1,494.00	(1,652.00)	(1,361.00)	2,125.00
Cash from Ops.	38,812.00	35,002.00	31,475.00	19,456.00	12,690.00	20,338.00	30,618.00	27,314.00	10,577.00	29,187.00	49,602.00
Capital Expenditure	(30,938.00)	(37,985.00)	(35,407.00)	(29,504.00)	(18,109.00)	(13,404.00)	(13,792.00)	(14,116.00)	(8,922.00)	(8,056.00)	(11,974.00)
Sale of Property, Plant, and Equipment	2,777.00	1,143.00	5,729.00	5,739.00	3,476.00	5,096.00	2,392.00	2,951.00	2,968.00	1,791.00	2,635.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Secur.	-	-	-	-	-	-	-	-	-	-	-
Other Investing Activities	3,365.00	1,233.00	(215.00)	(43.00)	(1,737.00)	(12.00)	(890.00)	(293.00)	(1,011.00)	400.00	(2,769.00)
Cash from Investing	(24,796.00)	(35,609.00)	(29,893.00)	(23,808.00)	(16,370.00)	(8,320.00)	(12,290.00)	(11,458.00)	(6,965.00)	(5,865.00)	(12,108.00)
Net Short Term Debt Issued/Repaid	264.00	2,378.00	3,431.00	(335.00)	2,130.00	(5,142.00)	2,021.00	(2,821.00)	651.00	(5,572.00)	263.00
Long-Term Debt Issued	4,007.00	6,000.00	4,000.00	11,091.00	6,924.00	3,991.00	218.00	-	12,308.00	-	-
Long-Term Debt Repaid	(2,224.00)	(132.00)	(43.00)	(32.00)	(1,584.00)	(6,310.00)	(6,741.00)	(5,025.00)	(5,489.00)	(7,364.00)	(8,742.00)
Total Debt Issued/Repaid	2,047.00	8,246.00	7,388.00	10,724.00	7,470.00	(7,461.00)	(4,502.00)	(7,846.00)	7,470.00	(12,936.00)	(8,479.00)
Pref. Dividends Paid	(6,844.00)	(7,474.00)	(7,928.00)	(7,992.00)	(8,032.00)	(8,132.00)	(8,502.00)	(8,959.00)	(9,651.00)	(10,179.00)	(10,968.00)
Total Dividends Paid	(6,844.00)	(7,474.00)	(7,928.00)	(7,992.00)	(8,032.00)	(8,132.00)	(8,502.00)	(8,959.00)	(9,651.00)	(10,179.00)	(10,968.00)
Increase in Capital Stocks	-	-	-	211.00	650.00	1,117.00	-	-	-	38.00	-
Decrease in Capital Stocks	(4,142.00)	(4,494.00)	(4,412.00)	-	-	-	(604.00)	(2,935.00)	(1,531.00)	-	(5,417.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(2.00)	(365.00)	(90.00)	(354.00)	(116.00)	(13.00)	(182.00)	314.00	(74.00)	(187.00)	(304.00)
Cash from Financing	(8,941.00)	(4,087.00)	(5,042.00)	2,589.00	(28.00)	(14,489.00)	(13,790.00)	(19,426.00)	(3,786.00)	(23,264.00)	(25,168.00)
Net Change in Cash	5,075.00	(4,694.00)	(3,460.00)	(1,763.00)	(3,708.00)	(2,471.00)	4,538.00	(3,570.00)	(174.00)	58.00	12,326.00
Supplemental Items											
Cash Interest Paid	-	-	-	-	158.00	265.00	736.00	810.00	720.00	699.00	525.00
Cash Taxes Paid	17,334.00	12,898.00	10,562.00	4,645.00	1,935.00	3,132.00	4,748.00	4,817.00	2,987.00	4,355.00	9,148.00
Free Cash Flow	7,874.00	(2,983.00)	(3,932.00)	(10,048.00)	(5,419.00)	6,934.00	16,826.00	13,198.00	1,655.00	21,131.00	37,628.00
Change in Net Working Capital	-	-	(540.00)	(1,979.00)	(327.00)	520.00	(718.00)	1,494.00	(1,652.00)	1,361.00	2,125.00

Ticker: CVX US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

Chevron Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
TEV / LTM Total Revenue	Close	0.9x	1.2x	1.2x	1.6x	2.5x	2.1x	1.5x	1.8x	2.2x	1.6x	1.5x
	Average	0.9x	1.0x	1.1x	1.0x	1.8x	2.4x	2.1x	1.6x	1.4x	2.6x	2.2x
	High	1.0x	1.2x	1.2x	1.6x	2.5x	2.7x	2.3x	1.8x	2.2x	2.9x	2.5x
	Low	0.8x	0.9x	0.9x	0.8x	1.4x	2.1x	1.5x	1.5x	0.9x	1.6x	1.5x
TEV / LTM EBITDA	Close	4.2x	5.9x	6.2x	11.4x	19.9x	12.5x	6.8x	7.9x	12.9x	7.1x	6.0x
	Average	4.0x	4.7x	5.7x	5.4x	12.5x	19.0x	12.1x	7.5x	6.1x	15.3x	9.4x
	High	4.4x	5.9x	6.3x	11.4x	19.8x	21.1x	13.2x	8.0x	12.9x	17.1x	10.8x
	Low	3.6x	4.3x	4.7x	4.0x	10.2x	12.5x	6.9x	6.9x	4.0x	7.1x	6.1x
TEV / LTM EBIT	Close	5.8x	9.0x	11.5x	--	--	110.3x	16.0x	1211.4x	--	15.8x	8.9x
	Average	5.4x	6.4x	8.6x	10.0x	--	110.0x	106.5x	22.3x	922.2x	15.8x	20.9x
	High	5.9x	9.0x	11.6x	11.6x	--	110.0x	116.5x	1216.5x	1224.8x	15.8x	24.2x
	Low	4.8x	5.9x	7.2x	7.5x	--	110.0x	16.2x	16.2x	613.1x	15.8x	8.9x
Price / LTM EPS	Close	8.9x	11.2x	12.1x	27.2x	113.2x	35.6x	12.5x	20.1x	--	13.6x	9.4x
	Average	8.0x	9.9x	10.8x	10.4x	30.5x	106.8x	34.2x	13.8x	14.7x	13.6x	18.4x
	High	8.9x	11.2x	12.1x	27.2x	113.2x	121.1x	38.0x	20.1x	20.3x	13.6x	21.8x
	Low	7.1x	9.0x	9.0x	7.5x	23.9x	35.6x	12.5x	12.5x	9.0x	13.6x	9.4x
Price / Book Value	Close	1.5x	1.6x	1.4x	1.1x	1.5x	1.6x	1.3x	1.6x	1.2x	1.6x	2.2x
	Average	1.8x	1.7x	1.5x	1.2x	1.2x	1.4x	1.5x	1.5x	1.2x	1.5x	2.2x
	High	1.9x	1.8x	1.7x	1.4x	1.5x	1.6x	1.7x	1.6x	1.6x	1.7x	2.6x
	Low	1.5x	1.6x	1.3x	0.8x	1.0x	1.3x	1.3x	1.3x	0.7x	1.2x	1.7x
Price / Tangible Book Value	Close	1.6x	1.7x	1.4x	1.1x	1.6x	1.7x	1.4x	1.6x	1.3x	1.7x	2.2x
	Average	1.8x	1.8x	1.6x	1.2x	1.3x	1.5x	1.6x	1.5x	1.2x	1.6x	2.3x
	High	2.0x	1.9x	1.8x	1.4x	1.6x	1.7x	1.8x	1.6x	1.6x	1.8x	2.7x
	Low	1.6x	1.6x	1.3x	0.9x	1.0x	1.4x	1.3x	1.4x	0.7x	1.3x	1.7x
Price / Cash Flow	Close	5.4x	6.8x	6.7x	8.6x	17.4x	11.6x	6.7x	8.3x	14.9x	7.7x	7.0x
	Average	5.2x	6.0x	6.6x	5.8x	9.6x	16.4x	11.1x	7.4x	6.1x	18.4x	10.4x
	High	5.7x	6.8x	7.4x	8.6x	17.4x	18.6x	12.4x	8.3x	14.9x	21.0x	12.3x
	Low	4.7x	5.5x	5.5x	4.2x	7.6x	11.6x	6.7x	6.7x	3.7x	7.7x	7.0x
TEV / LTM FCF	Close	26.8x	--	--	--	--	34.0x	12.3x	17.1x	95.4x	10.6x	9.2x
	Average	14.7x	29.8x	--	--	--	34.0x	32.6x	13.5x	12.8x	117.3x	14.4x
	High	26.8x	31.6x	--	--	--	34.0x	36.3x	17.1x	95.4x	134.2x	17.1x
	Low	13.1x	27.1x	--	--	--	34.0x	12.3x	12.2x	7.7x	10.6x	9.2x
Dividend Yield	Close	3.2	3.1	3.8	4.8	3.6	3.5	4.1	3.9	6.1	4.5	3.2
	Average	2.9	2.9	3.2	4.4	4.3	3.9	3.6	3.7	5.5	5.0	3.4
	High	3.2	3.2	3.9	6.0	5.4	4.2	4.3	4.1	8.8	6.1	4.5
	Low	2.6	2.7	2.9	3.7	3.6	3.4	3.2	3.5	3.9	4.3	2.8

Chevron Corp

Sector: Energía | Industry: Petróleo, gas y combustibles | Sub-Industry: Petróleo y gas integrados

Ratios	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	0Q
For the Fiscal Period Ending	31/03/2021	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Profitability											
Return on Assets	-3.2%	1.5%	4.3%	6.5%	8.4%	11.6%	13.7%	14.3%	14.2%	11.8%	9.7%
Return on Capital	-4.0%	2.4%	6.2%	9.1%	11.9%	16.6%	19.4%	19.9%	20.2%	16.9%	14.0%
Return on Equity	-5.6%	2.7%	7.4%	11.5%	14.7%	20.3%	23.2%	23.8%	23.4%	19.3%	15.7%
Margin Analysis											
Gross Margin	9.1%	12.5%	29.0%	26.0%	16.0%	21.1%	20.7%	29.9%	18.0%	16.1%	15.9%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	12.6%	18.2%	20.5%	23.8%	21.9%	23.0%	23.4%	23.9%	24.4%	23.4%	22.0%
EBT Margin	-7.7%	3.3%	7.4%	10.3%	12.1%	16.2%	16.2%	16.9%	17.4%	15.9%	14.2%
Earnings from Cont. Ops Margin	5.7%	9.1%	14.3%	10.8%	13.8%	19.5%	18.9%	14.6%	15.8%	13.4%	13.1%
Net Income Margin	4.4%	8.5%	14.4%	11.0%	12.0%	17.8%	17.7%	11.7%	12.5%	12.7%	12.8%
Normalized Net Income Margin	6.4%	9.8%	13.8%	11.3%	13.4%	18.7%	17.9%	13.7%	13.9%	12.1%	12.3%
Free Cash Flow Margin	7.9%	14.3%	15.7%	14.9%	11.7%	16.2%	19.9%	15.9%	8.5%	5.4%	9.6%
Asset Turnover											
Total Asset Turnover	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24
Fixed Asset Turnover	0.64	0.64	0.64	0.64	0.64	0.64	0.64	0.64	0.64	0.64	0.64
Inventory Turnover	15.1x	17.4x	18.5x	18.5x	17.0x	17.4x	17.4x	17.4x	17.4x	18.4x	19.1x
Short Term Liquidity											
Current Ratio	1.1x	1.2x	1.3x	1.3x	1.4x	1.5x	1.4x	1.5x	1.4x	1.4x	1.5x
Quick Ratio	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x
Cash from Ops. To Fuel Liab.	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x
Cap. Invest. to Cash Flow	46.7x	58.7x	65.4x	65.4x	65.4x	65.4x	65.4x	65.4x	65.4x	65.4x	65.4x
Cap. Invest. to Free Cash Flow	38.7x	51.0x	58.7x	58.7x	58.7x	58.7x	58.7x	58.7x	58.7x	58.7x	58.7x
Cap. Invest. to Operating Profit	77.8x	104.0x	124.5x	118.4x	117.4x	117.4x	117.4x	117.4x	117.4x	117.4x	117.4x
Long Term Solvency											
Total Debt/Equity	34.2%	32.1%	37.9%	34.9%	36.9%	37.0%	34.8%	37.1%	34.0%	33.0%	32.4%
Total Debt/Total	25.5%	21.5%	21.5%	24.7%	24.7%	24.7%	24.7%	24.7%	24.7%	24.7%	24.7%
LT Debt/Equity	30.9%	29.7%	37.9%	34.7%	36.9%	37.0%	34.8%	37.1%	34.0%	33.0%	32.4%
LT Debt/Total	22.8%	22.9%	27.9%	26.4%	28.4%	28.4%	28.4%	28.4%	28.4%	28.4%	28.4%
Total Liabilities/Total Assets	31.0%	31.9%	37.0%	30.4%	38.4%	34.9%	34.9%	34.9%	34.9%	34.9%	34.9%
EBIT / Interest Exp.	8.89x	17.79x	32.89x	31.85x	43.97x	68.67x	63.87x	64.89x	47.14x	42.63x	48.52x
EBITDA / Interest Exp.	50.55x	43.74x	63.67x	63.67x	77.97x	117.97x	117.97x	117.97x	117.97x	117.97x	117.97x
EBITDA / CapEx / Interest Exp.	71.71x	51.72x	48.67x	45.67x	65.36x	107.67x	103.74x	77.42x	71.39x	60.67x	53.87x
Total Debt/EBITDA	4.76x	4.76x	4.76x	4.76x	4.76x	4.76x	4.76x	4.76x	4.76x	4.76x	4.76x
Net Debt/EBITDA	3.17x	3.17x	3.17x	3.17x	3.17x	3.17x	3.17x	3.17x	3.17x	3.17x	3.17x
Altman Z Score	1.37	1.67	1.86	1.37	1.81	1.81	1.14	1.71	1.66	1.43	1.1
Growth Rate Year											
Total Revenue	4.6%	136.8%	77.9%	88.6%	48.9%	81.0%	48.7%	18.6%	46.6%	777.9%	118.9%
Gross Profit	117.6%	118.9%	118.9%	108.5%	108.5%	108.5%	108.5%	108.5%	108.5%	108.5%	108.5%
EBITDA	113.6%	126.1%	145.7%	145.7%	145.7%	145.7%	145.7%	145.7%	145.7%	145.7%	145.7%
EBT	63.6%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%
EBT	117.6%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%
Earnings from Cont. Ops	117.6%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%
Net Income	161.7%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%
Normalized Net Income	116.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%
Diluted EPS before Extra	167.7%	114.0%	114.0%	114.0%	114.0%	114.0%	114.0%	114.0%	114.0%	114.0%	114.0%
Accounts Receivable	38.9%	81.9%	30.4%	48.6%	44.7%	71.0%	65.6%	11.1%	118.7%	178.7%	171.1%
Inventory	114.6%	11.9%	9.6%	16.9%	16.1%	19.9%	48.6%	11.4%	11.4%	16.1%	4.9%
Net PPE	5.3%	5.1%	5.1%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%
Total Assets	7.1%	8.7%	7.4%	10.1%	11.1%	6.7%	8.7%	7.4%	9.7%	11.1%	14.6%
Tangible Book Value											
Common Equity	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%
Cash from Ops.	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%
Capital Expenditures	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%
Levered Free Cash Flow	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%
Unlevered Free Cash Flow	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%
Dividend per Share	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%
F&B Three Year											
Total Revenue	18.9%	11.9%	10.6%	11.7%	17.0%	107.6%	47.7%	48.1%	76.4%	14.1%	10.5%
Gross Profit	117.6%	118.9%	118.9%	118.9%	118.9%	118.9%	118.9%	118.9%	118.9%	118.9%	118.9%
EBITDA	113.6%	126.1%	145.7%	145.7%	145.7%	145.7%	145.7%	145.7%	145.7%	145.7%	145.7%
EBT	117.6%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%
Earnings from Cont. Ops	117.6%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%
Net Income	161.7%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%
Normalized Net Income	116.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%
Diluted EPS before Extra	167.7%	114.0%	114.0%	114.0%	114.0%	114.0%	114.0%	114.0%	114.0%	114.0%	114.0%
Accounts Receivable	17.8%	4.9%	11.6%	17.6%	51.7%	77.0%	57.0%	13.5%	16.1%	10.8%	14.7%
Inventory	18.6%	14.9%	1.9%	1.9%	10.2%	18.9%	30.6%	30.6%	38.2%	31.4%	24.0%
Net PPE	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
Total Assets	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%
Tangible Book Value											
Common Equity	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%
Cash from Ops.	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%
Capital Expenditures	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%
Levered Free Cash Flow	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%
Unlevered Free Cash Flow	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%
Dividend per Share	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%
F&B Five Year											
Total Revenue	18.9%	11.9%	10.6%	11.7%	17.0%	107.6%	47.7%	48.1%	76.4%	14.1%	10.5%
Gross Profit	117.6%	118.9%	118.9%	118.9%	118.9%	118.9%	118.9%	118.9%	118.9%	118.9%	118.9%
EBITDA	113.6%	126.1%	145.7%	145.7%	145.7%	145.7%	145.7%	145.7%	145.7%	145.7%	145.7%
EBT	117.6%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%
Earnings from Cont. Ops	117.6%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%	114.7%
Net Income	161.7%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%
Normalized Net Income	116.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%
Diluted EPS before Extra	167.7%	114.0%	114.0%	114.0%	114.0%	114.0%	114.0%	114.0%	114.0%	114.0%	114.0%
Accounts Receivable	17.8%	4.9%	11.6%	17.6%	51.7%	77.0%	57.0%	13.5%	16.1%	10.8%	14.7%
Inventory	18.6%	14.9%	1.9%	1.9%	10.2%	18.9%	30.6%	30.6%	38.2%	31.4%	24.0%
Net PPE	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
Total Assets	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%
Tangible Book Value											
Common Equity	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%
Cash from Ops.	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%
Capital Expenditures	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%	111.6%
Levered Free Cash Flow	111.6%	111.6%	111.6%								

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **CVX US EQUITY** Sort: **Ascend** Currency: **USD** Reporting: **Change** **USD**
 Period Type: **Quarters** Consolidated: **Yes** Accounting: **Mixed**

Chevron Corp

Sector: Energia Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

WACC	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
For the Fiscal Period Ending	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
	%	%	%	%	%
Equity					
Cost of Equity	8.1%	7.5%	7.6%	8.4%	8.7%
Weight of Equity	92.2%	92.6%	93.0%	93.2%	93.9%
+ Debt					
Cost of Debt	3.4%	3.4%	3.0%	3.3%	3.9%
Weight of Debt	7.8%	7.4%	7.0%	6.8%	6.1%
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	7.7%	7.2%	7.3%	8.1%	8.4%

Capital Structure	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap	2,221.0	0.7%	3,075.0	0.8%	2,931.0	0.9%	1,269.0	0.4%	440.0	0.1%
LT Borrowings	21,420.0	7.1%	24,295.0	6.5%	20,275.0	6.1%	20,245.0	6.4%	20,119.0	5.9%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	30,146.8	100.0%	37,132.2	100.0%	33,206.2	100.0%	31,514.0	100.0%	33,871.2	100.0%

Debt Summary Data	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Financial Debt	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Revolving Credit	10,100.0	42.7%	4,050.0	14.8%	8,500.0	36.6%	8,500.0	39.5%	8,500.0	41.3%
Total Capital Leases	--	--	448.0	1.6%	--	--	--	--	--	--
General/Other Borrowings	23,641.0	100.0%	27,370.0	100.0%	23,206.0	100.0%	21,514.0	100.0%	20,559.0	100.0%
Total Principal Due	23,641.0	100.0%	27,370.0	100.0%	23,206.0	100.0%	21,514.0	100.0%	20,559.0	100.0%
Total Debt Outstanding	23,641.0		27,370.0		23,206.0		21,514.0		20,559.0	

Additional Totals	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Cash & CT Investment	15,431.0	65.3%	17,301.0	65.4%	15,798.0	68.1%	9,610.0	44.7%	5,938.0	28.9%
Net Debt	8,210.0	34.7%	9,469.0	34.6%	7,408.0	31.9%	11,904.0	55.3%	14,621.0	71.1%
Total Short-Term Borrowings	2,221.0	9.4%	3,075.0	11.2%	2,931.0	12.6%	1,269.0	5.9%	440.0	2.1%
Curr. Port. of LT Debt/Cap. Leases	21,420.0	90.6%	24,295.0	88.8%	20,275.0	87.4%	20,245.0	94.1%	20,119.0	97.9%
Long-Term Debt (incl. Cap. Leases)	--	--	--	--	--	--	--	--	--	--
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--

Credit Ratios	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Net Debt/EBITDA	0.2x	0.2x	0.1x	0.2x	0.3x
Total Debt/EBITDA	0.4x	0.5x	0.4x	0.4x	0.5x
Cooperative Income/Total Debt	0.5x	0.3x	0.3x	0.3x	0.3x
LTM FCF/Total Debt	1.5x	1.4x	1.5x	1.3x	1.0x
LTM FCF/Total Debt	2.0x	1.8x	2.1x	1.9x	1.7x
FRIT/Interest Expense	93.8x	64.9x	67.1x	52.6x	59.5x
FRIT/Total Interest Expense	93.8x	64.9x	67.1x	52.6x	59.5x
Degree of Financial Leverage	1.0x	1.0x	1.0x	1.0x	1.0x
EBITDA-CAPEX/Interest Expense	103.2x	72.4x	71.4x	50.7x	53.8x
EBITDA/Total Interest Expense	126.6x	103.6x	97.8x	80.0x	94.8x

Debt Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Debt Schedule in Yr 1	--	2,694.0	11.5%	--	--
Debt Schedule in Yr 2	--	1,650.0	7.1%	--	--
Debt Schedule in Yr 3	--	4,000.0	17.1%	--	--
Debt Schedule in Yr 4	--	2,250.0	9.6%	--	--
Debt Schedule in Yr 5	--	2,000.0	8.6%	--	--
Debt Schedule - Years 2 - 3	--	5,650.0	24.2%	--	--
Debt Schedule - Years 4 - 5	--	4,250.0	18.2%	--	--
Debt Schedule - Years 2 - 5	--	9,900.0	42.4%	--	--
Debt Schedule Beyond Yr 5	--	6,381.0	27.3%	--	--
Debt Schedule - Total Debt	23,641.0	23,339.0	100.0%	21,514.0	20,600.0

Capital Lease Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Capital Leases - Year 1	--	61.0	11.1%	--	--
Capital Leases - Year 2	--	61.0	11.1%	--	--
Capital Leases - Year 3	--	57.0	10.4%	--	--
Capital Leases - Year 4	--	54.0	9.8%	--	--
Capital Leases - Year 5	--	47.0	8.6%	--	--
Capital Leases - Years 2 - 3	--	118.0	21.5%	--	--
Capital Leases - Years 4 - 5	--	101.0	18.4%	--	--
Capital Leases - Years 2 - 5	--	219.0	39.9%	--	--
Capital Leases Beyond Year 5	--	269.0	49.0%	--	--
Total Future Value of Capital Leases	--	549.0	100.0%	--	--
Present Value of ST Capital Leases	--	45.0	--	--	--
Present Value of LT Capital Leases	--	403.0	20,275.0	--	--

Operative Leases (Rental Expense) Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Rental Expense - Year 1	--	1,171.0	26.7%	--	--
Rental Expense - Year 2	--	902.0	20.5%	--	--
Rental Expense - Year 3	--	633.0	14.4%	--	--
Rental Expense - Year 4	--	391.0	8.9%	--	--
Rental Expense - Year 5	--	252.0	5.7%	--	--
Rental Expense - Years 2 - 3	--	1,535.0	35.0%	--	--
Rental Expense - Years 4 - 5	--	643.0	14.6%	--	--
Rental Expense - Years 2 - 5	--	2,178.0	49.6%	--	--
Rental Expense Beyond Year 5	--	1,042.0	23.7%	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	4,391.0	100.0%	--	--

Contractual Obligation Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Contractual Obligations - Year 1	--	1,246.0	8.7%	--	--
Contractual Obligations - Years 2-3	--	2,647.0	18.5%	--	--
Contractual Obligations - Years 4-5	--	2,724.0	19.0%	--	--
Contractual Obligations - Years 2 - 5	--	5,371.0	37.5%	--	--
Contractual Obligations - Beyond Year 5	--	7,722.0	53.9%	--	--
Total Contractual Obligations	--	14,339.0	100.0%	--	--

Purchase Obligations	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
	--	2,998.0	--	--	--

Interest Rate Data	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
W/Avg. Interest Rate - Lone-term Debt	--	--	--	--	--

Ticker:	CVX US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Chevron Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
<i>Currency</i>	<i>USD</i>	<i>USD</i>	<i>USD</i>	<i>USD</i>	<i>USD</i>	<i>USD</i>	<i>USD</i>	<i>USD</i>	<i>USD</i>	<i>USD</i>	<i>USD</i>
Pension Net Periodic Cost											
Service Cost	633.00	692.00	640.00	723.00	653.00	640.00	621.00	545.00	627.00	573.00	515.00
Interest Cost	755.00	785.00	834.00	779.00	638.00	585.00	576.00	596.00	528.00	372.00	455.00
Expected Return on Plan Assets	(903.00)	(975.00)	(1,086.00)	(1,045.00)	(966.00)	(836.00)	(889.00)	(796.00)	(859.00)	(767.00)	(800.00)
Pension Expense (Income)	1,327.00	1,338.00	1,150.00	1,217.00	1,229.00	1,219.00	1,100.00	896.00	1,489.00	1,221.00	763.00
Other Postretirement Cost											
Service Cost	61.00	66.00	50.00	72.00	60.00	32.00	42.00	36.00	38.00	43.00	43.00
Interest Cost	153.00	149.00	148.00	151.00	128.00	95.00	94.00	96.00	71.00	53.00	60.00
Expected Return on Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Benefits Expense (I	172.00	218.00	219.00	271.00	221.00	94.00	123.00	101.00	57.00	85.00	89.00
Pension Funded Status											
Fair Value of Plan Assets	14,034.00	15,753.00	15,334.00	14,383.00	13,724.00	14,714.00	12,674.00	14,968.00	15,293.00	14,869.00	11,228.00
Actual Return (Loss) on Plan Assets	1,524.00	1,921.00	1,425.00	37.00	1,578.00	1,703.00	575.00	2,114.00	1,348.00	1,163.00	2,947.00
Employer Contribution	1,228.00	1,211.00	375.00	868.00	870.00	980.00	1,035.00	1,362.00	1,213.00	1,751.00	1,322.00
Benefits Paid	(1,071.00)	(1,400.00)	-	-	-	-	-	-	-	-	-
Projected Benefit Obligation	19,941.00	18,175.00	20,017.00	18,899.00	18,440.00	19,120.00	16,546.00	20,145.00	21,473.00	18,317.00	13,067.00
Over(Under) Funded Pension	(5,907.00)	(2,422.00)	(4,683.00)	(4,516.00)	(4,716.00)	(4,406.00)	(3,872.00)	(5,177.00)	(6,180.00)	(3,448.00)	(1,839.00)
Accumulated Benefit Obligation	16,164.00	2,395.00	14,290.00	13,324.00	13,149.00	13,455.00	11,518.00	13,986.00	15,167.00	2,548.00	1,806.00
Pension Funding Ratio	70.38	86.67	76.60	76.10	74.43	76.96	76.60	74.30	71.22	81.18	85.93
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	199.00	205.00	200.00	196.00	189.00	151.00	166.00	168.00	155.00	146.00	158.00
Benefits Paid	(350.00)	(359.00)	(350.00)	(344.00)	(337.00)	(229.00)	(237.00)	(240.00)	(214.00)	(189.00)	(220.00)
Projected Benefit Obligation	3,787.00	3,138.00	3,660.00	3,324.00	2,549.00	2,788.00	2,430.00	2,520.00	2,650.00	2,489.00	1,938.00
Over(Under) Funded Post Ret Benefits	(3,787.00)	(3,138.00)	(3,660.00)	(3,324.00)	(2,549.00)	(2,788.00)	(2,430.00)	(2,520.00)	(2,650.00)	(2,489.00)	(1,938.00)
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	7.50	7.50	6.85	6.64	7.00	6.38	6.87	5.98	5.80	5.50	5.81
Discount Rate used on Plan Liabilities	4.10	4.51	4.63	4.93	4.01	3.62	4.34	3.13	2.40	2.80	5.65
Rate of Compensation Increase	4.82	5.02	4.93	4.72	4.50	4.36	4.15	4.36	4.35	4.38	4.42
Other Postretirement Benefits											
Expected Return on Plan Assets	--	6.08	7.25	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	4.10	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	7.50	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	14,034.00	15,753.00	15,334.00	14,383.00	13,724.00	14,714.00	12,674.00	14,968.00	15,293.00	14,869.00	11,228.00
Asset Category - Equities %	57.28	55.76	53.20	47.85	40.21	40.96	38.09	39.30	43.24	43.61	38.92
Asset Category - Debt %	28.89	30.19	32.14	33.51	34.20	36.65	37.83	40.37	51.30	41.51	52.72
Asset Category - Real Estate %	9.20	9.90	11.04	13.02	12.37	10.00	11.39	9.13	--	9.98	2.54
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	4.24	3.54	3.00	3.96	4.77	4.80	4.52	4.39	4.17	2.86	2.49
Asset Category - Other %	0.39	0.61	0.62	1.66	1.49	0.65	0.76	0.63	0.44	2.04	3.34
Expected Pension Payments											
Year 1	1,461.00	1,496.00	1,623.00	1,746.00	1,755.00	1,852.00	1,581.00	1,542.00	2,437.00	1,122.00	--
Year 2	1,530.00	1,477.00	1,661.00	1,681.00	1,740.00	1,610.00	1,506.00	1,778.00	1,139.00	1,193.00	--
Year 3	1,444.00	1,454.00	1,669.00	1,827.00	1,586.00	1,585.00	1,747.00	1,384.00	1,294.00	1,250.00	--
Year 4	1,471.00	1,538.00	1,695.00	1,668.00	1,555.00	1,538.00	1,373.00	1,384.00	1,340.00	1,254.00	--
Year 5	1,570.00	1,559.00	1,693.00	1,633.00	1,507.00	1,524.00	1,352.00	1,389.00	1,318.00	1,243.00	--
Beyond Year 5	8,003.00	7,706.00	7,970.00	7,626.00	7,078.00	7,096.00	6,364.00	6,666.00	6,256.00	6,007.00	--
Expected Postretirement Benefits											
Year 1	228.00	215.00	198.00	191.00	163.00	174.00	175.00	174.00	153.00	151.00	--
Year 2	234.00	218.00	203.00	195.00	163.00	175.00	172.00	170.00	162.00	149.00	--
Year 3	239.00	221.00	207.00	199.00	164.00	175.00	171.00	165.00	158.00	146.00	--
Year 4	245.00	224.00	212.00	203.00	164.00	175.00	168.00	161.00	154.00	144.00	--
Year 5	249.00	227.00	216.00	207.00	164.00	174.00	166.00	156.00	151.00	142.00	--
Beyond Year 5	1,292.00	1,148.00	1,113.00	1,053.00	799.00	850.00	795.00	725.00	706.00	682.00	--

Ticker: CVX US EQUITY	Sort Ascend	Currency	Reporting	Change	USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed			

Chevron Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Options Activity											
Options Granted During Period	12.46	13.19	11.38	22.13	30.91	5.88	4.67	5.77	8.28	6.95	3.87
Options Outstanding End Of Period	71.90	75.63	78.34	94.29	112.28	103.77	94.72	86.64	90.15	77.40	25.27
Options Exercisable End of Period	47.06	51.80	56.94	65.66	71.15	78.12	81.07	77.67	80.86	66.50	16.42
Price											
Weighted Average Fair Value per Option	23.35	24.48	25.86	13.89	9.53	15.31	18.18	15.82	13.00	12.22	23.56
Avg Exercise Price (Options Outstanding)	81.26	88.44	93.59	96.67	94.99	97.40	99.92	103.22	108.17	108.10	117.20
Avg Exercise Price (Options Exercisable)	72.82	78.52	85.60	91.85	97.32	98.54	99.34	101.63	107.65	109.80	114.61
Stock Option Valuation Model	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	1.10	1.20	1.90	1.40	1.60	2.20	2.60	2.60	1.50	0.71	1.79
Stock Opt Valuation - Expected Life (Yrs)	6.00	6.00	6.00	6.10	6.30	6.30	6.50	6.60	6.60	6.80	6.90
Stock Opt Valuation - Expected Volatil (%)	31.70	31.30	30.30	21.90	21.70	21.70	21.20	20.50	20.80	31.10	31.30
Stock Opt Valuation - Dividend Yield (%)	3.20	3.30	3.30	3.60	4.50	4.20	3.80	3.80	4.00	6.00	5.00
Stock Expense											
Expense For Stock-Based Compensation	283.00	292.00	287.00	312.00	271.00	137.00	105.00	81.00	94.00	60.00	-
Stock Option Expense (After Tax)	184.00	190.00	186.00	203.00	176.00	89.00	83.00	64.00	81.00	47.00	-